



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, July 07, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,962.3	22,080.7	(118.4)	(0.54)	(662.0)	(2.9)
S&P SL 20 Index	6,135.5	6,167.1	(31.6)	(0.5)	(21.9)	(0.4)
RSI	43.1	46.5				
Value of Turnover (LKR Mn)	1,536.7	1,354.9	181.8	13.4		
TRI on All Share (ASTRI)	34,451.1	34,636.8				
Foreign Purchases (LKR Mn)	36.6	16.9				
Foreign Sales (LKR Mn)	221.7	332.7				
Foreign Net Flow (LKR Mn)	(185.1)	(315.8)				
Volume of Turnover (No. in Mn)	57.7	41.8				
Market Capitalization (LKR Bn)	7,961.4	8,006.1				
Market Valuation						
PER (x)	11.6					
PBV (x)	1.4					
DY (%)	2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
07-Jul-2026	22,080.65	22,104.02	23.37	21,960.59	-120.06	21,962.30	-118.35	-0.54%



Top Gainers and Top Losers

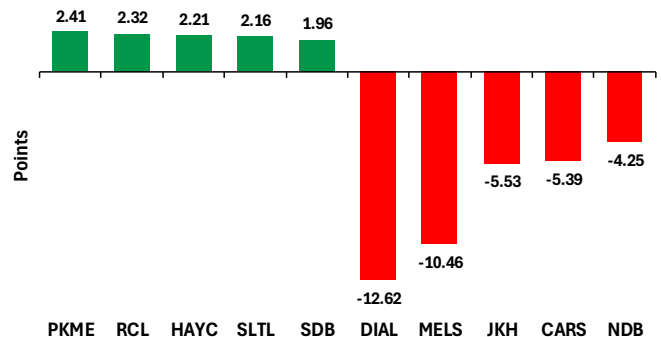
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
LPRT	748.00	43.00	6.10%	16.33	366.80	6.00	45.81	2.04	0.80%
CABO	208.00	10.00	5.05%	14.35	309.42	1.00	14.49	0.67	0.48%
ECL	16.00	0.70	4.58%	0.40	4.42	-	40.00	3.62	-
TSMI	38.90	1.40	3.73%	5.52	62.61	0.21	7.05	0.62	0.54%
HOPL	55.90	1.90	3.52%	5.50	38.82	2.10	10.16	1.44	3.76%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.50	(0.10)	-16.67%	0.09	0.47	-	5.56	1.06	-
TESS	1.80	(0.20)	-10.00%	0.05	0.45	-	36.00	4.00	-
SHL	9.70	(0.70)	-6.73%	-6.30	-48.99	-	-1.54	-0.20	-
MBSL	11.90	(0.80)	-6.30%	0.32	8.13	-	37.19	1.46	-
SCAP	12.00	(0.80)	-6.25%	0.88	-1.06	-	13.64	-11.32	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	13,201,000	20.00	264,020,000
SMOT	75,000	1200.00	90,000,000
WIND	2,000,000	40.00	80,000,000
LLUB	250,000	200.00	50,000,000
AEL	600,000	78.00	46,800,000

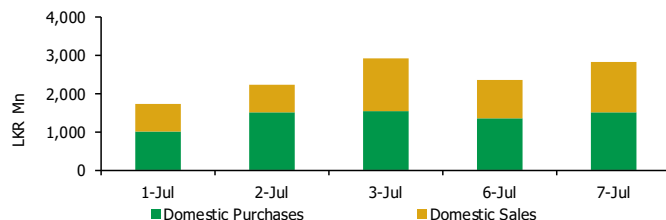
Contributors to ASPI

Positive Contributors (No.)	48	Negative Contributors (No.)	154
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

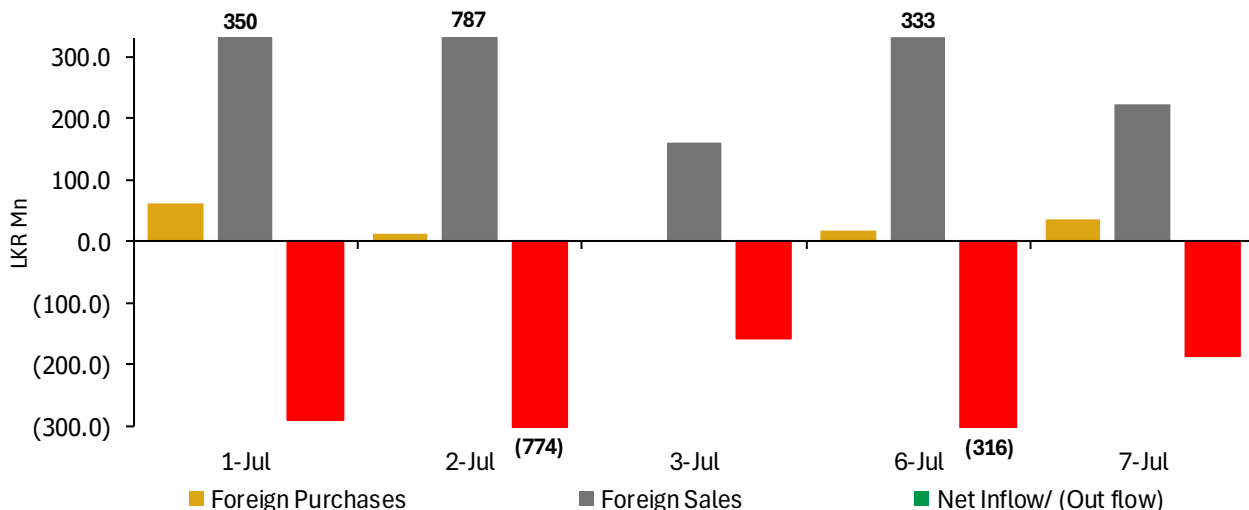
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	2.55	HHL	(684.93)
BOGA	1.95	WIND	(77.64)
HNBF	1.75	CTC	(8.04)
HASU	1.31	CBNK	(4.17)
PKME	0.86	CCS	(2.77)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,836	58,481	(35,645)

*From January 02 to July 7, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	31.46%
Retailing	158,652,646.00	11.62%
Materials	143,834,110.65	10.12%
Diversified Financials	78,419,712.30	9.17%
Food Beverage & Tobacco	49,433,730.10	9.17%
Utilities	132,374,806.45	6.74%
Banks	159,492,273.95	4.98%
Real Estate Management & Development	16,001,211.60	4.93%
Telecommunication Services	65,982,965.10	3.33%
Insurance	486,016,259.00	2.19%
Health Care Equipment & Services	13,199,606.00	1.67%
Consumer Services	18,261,812.60	1.47%
Consumer Durables & Apparel	70,793,959.55	1.37%
Commercial & Professional Services	8,930,311.20	0.85%
Energy	5,349,384.95	0.57%
Transportation	4,883,483.70	0.23%
Food & Staples Retailing	4,846,930.10	0.06%
Software & Services	832,888.25	0.04%
Household & Personal Products	2,557,635.50	0.02%
Automobiles & Components	131,389.90	0.01%

Total Turnover (LKR)	1,536,692,644
YTD Avg. Turnover (LKR)	4,342,849,155
Monthly Avg. Turnover (LKR)	1,403,817,734

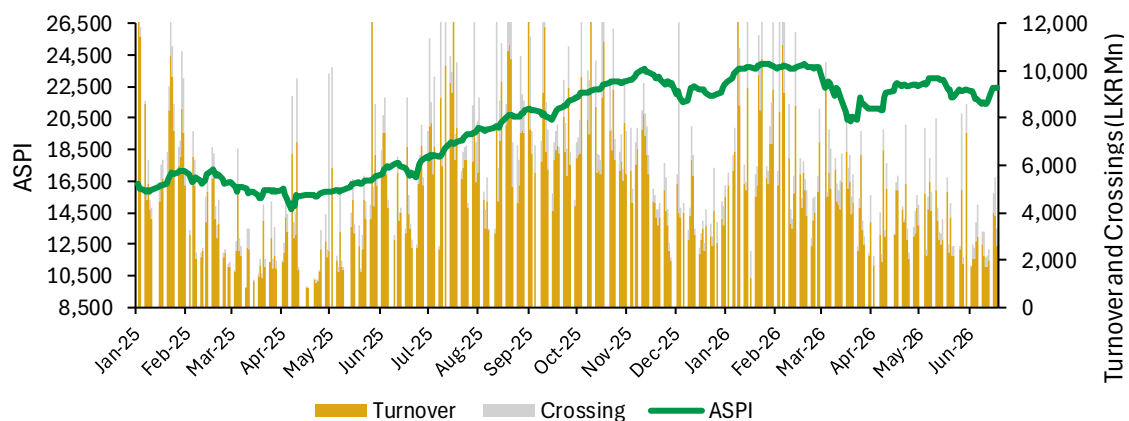
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	7,019	2,259	32%

*Upto July 07, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

1-Jul				2-Jul				3-Jul				6-Jul				7-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	5,648,199	SEMB	1.00	0.00%	2,346,769	SEMB	1.00	0.00%	3,188,671	SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632
DIAL	45.50	-1.30%	5,435,856	DIAL	45.90	0.88%	273,805	DIAL	45.90	0.00%	116,886	DIAL	45.50	-0.87%	193,784	DIAL	44.60	-1.98%	399,331
WIND	41.00	0.49%	2,885,676	WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830	WIND	40.90	-0.24%	9,272,196	WIND	40.80	-0.24%	2,256,784
CITH	5.40	3.85%	1,363,693	CITH	5.30	-1.85%	668,846	CITH	5.30	0.00%	946,315	CITH	5.20	-1.89%	239,387	CITH	5.20	0.00%	215,285
SINH	24.50	0.41%	1,060,134	SINH	24.60	0.41%	10,866	SINH	24.10	-2.03%	51,138	SINH	24.40	1.24%	5,437	SINH	23.20	-4.92%	47,174
				HHL	32.90	-0.30%	21,278,243	HHL	32.80	-0.30%	124,682	HHL	32.80	0.00%	1,316,778	HHL	32.70	-0.30%	83,972
				SEMB	1.00	0.00%	2,346,769	SEMB	1.00	0.00%	3,188,671	SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632
				JKH	20.30	0.00%	2,258,944	JKH	20.20	-0.49%	1,680,208	JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161
				WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830	WIND	40.90	-0.24%	9,272,196	WIND	40.80	-0.24%	2,256,784
				MULL	2.10	0.00%	1,201,322	MULL	2.10	0.00%	65,033	MULL	2.10	0.00%	221,169	MULL	2.10	0.00%	11,752
								SEMB	1.00	0.00%	3,188,671	SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632
								JKH	20.20	-0.49%	1,680,208	JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161
								SAMP	142.00	-0.35%	1,668,489	SAMP	142.00	0.00%	246,758	SAMP	141.50	-0.35%	155,202
								AEL	78.20	0.39%	1,634,128	AEL	78.10	-0.13%	172,366	AEL	78.40	0.38%	798,228
								CCS	130.00	-0.76%	1,622,787	CCS	128.25	-1.35%	369,899	CCS	126.25	-1.56%	265,096
												WIND	40.90	-0.24%	9,272,196	WIND	40.80	-0.24%	2,256,784
												JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161
												BIL	5.60	-1.75%	2,057,487	BIL	5.60	0.00%	697,899
												SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632
												SINS	75.10	0.13%	1,501,255	SINS	75.40	0.40%	437,918
																JKH	20.00	-0.50%	15,334,161
																SEMB	1.00	0.00%	6,777,632
																HNB	8.90	-1.11%	3,866,738
																WIND	40.80	-0.24%	2,256,784
																REEF	4.10	-2.38%	1,611,548

Source : CSE